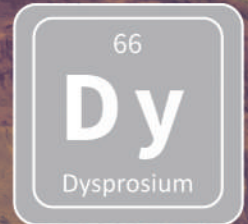
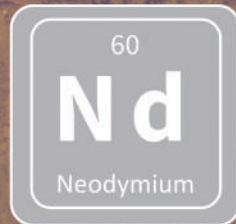


Resouro Gold Inc. (TSX-V: RAU) Acquiring Up to 90% of Tiros Titanium & Rare Earths



DEAL TERMS

Initial Acquisition of 33% for a nominal value

Farm-in Agreement to acquire 100% of Tiros Strategic Metals Pte Ltd from RBM CONSULTORIA MINERAL EIRELI ("RBM"):

- **Vesting 51%** by completion of a PEA and payment of CAD 60,000 or 315,000 RAU Shares at RBM's choice
- **Vesting 70%** by completion of a PFS and payment of CAD 100,000 or 550,000 RAU Shares at RBM's choice
- **Vesting 100%** by completion of a DFS and payment of CAD 140,000 or 777,000 RAU shares at RBM's choice

RBM retains a 10% free carried interest directly in the Brazilian Project Holding Company

Project Highlights

- 11 Mineral Concessions totaling **171km² and covering 70km** of the NE trending Tiros sedimentary sequence
- The Tiros licenses cover the **thickest portions** of the prospective Capacete formation and the areas with the **greatest exploration potential**
- Extensive horizontally bedded near-surface and outcropping Capacete Formation, formed from the erosion and deposition of the volcanoclastic rocks of the Alkaline province of Alto Paranaiba
- Preliminary work has identified continuous mineralized beds up to 7m thick showing elevated rare earth values of up to 1.0% TREO, including a high proportion of the permanent magnet rare earths (**Neodymium, Praseodymium and Dysprosium**)
- Recently re-assayed core confirmed **TiO₂ grades consistently >15%** and potentially economic **Rare Earth Oxide grades of up to 1% TREO**

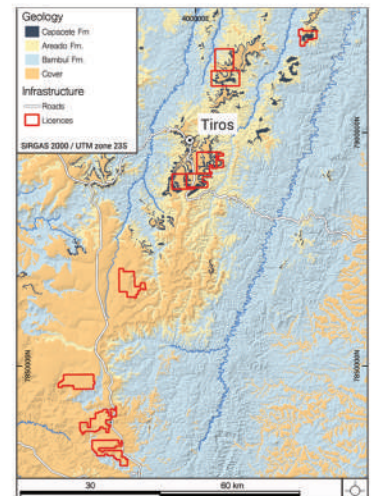


Excellent Location & Infrastructure

- ✓ 60km from rail
- ✓ Sealed roads
- ✓ High-tension power lines
- ✓ Local labour force

Near-surface Horizontal Friable Mineralization

- ✓ 20 to 40 metres thick
- ✓ 21 drill holes
- ✓ 3,000 soils/rocks/chips



Private Placement in Resouro Gold: 2,000,000 shares at C\$0.15

Current Valuation = CAN \$6.6 million