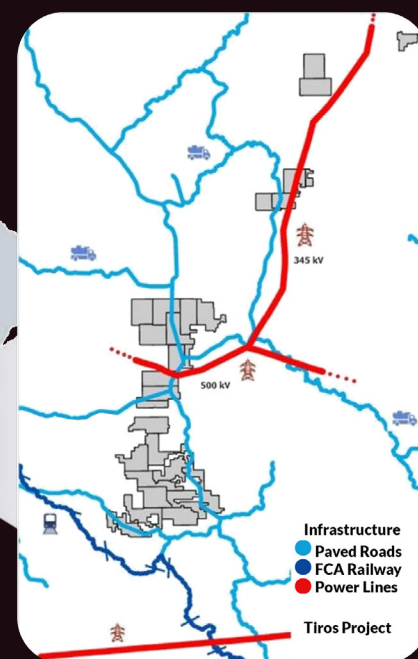


Unlocking the potential of critical mineral projects

Major Highlights

- ✓ Flagship Tiros Project contains more than 50% of Brazil's known titanium resources.
- ✓ Mineral Resource Estimate of 1.9 billion tonnes at 12% TiO₂ and 3,920ppm TREO.
- ✓ Globally significant MRE represents only 8% of Resouro's total tenement holding.
- ✓ Metallurgical testwork underway with strategic partners.
- ✓ Development of Resource Statement and mine plan commenced for Scoping Study.
- ✓ Continued ultra high-grade drill results reinforce potential for resource expansion.
- ✓ Favourable geology including extensive homogenous layer of consistent rock type.
- ✓ Located in tier one mining jurisdiction of Minas Gerais with established infrastructure.
- ✓ Tight capital structure and high-quality share register across multiple exchanges.
- ✓ Strong financial position.



Tiros Project - Mineral Resource Estimate

Domain	Category	Million Tonne	TiO ₂ %	TREO (ppm)	MREO (ppm)	MREO/TREO ratio
High Grade	Measured	30	24	9300	2500	27%
	Indicated	74	23	8900	2300	26%
	M + I	103	23	9100	2400	26%
	Inferred	33	22	8300	2200	26%
TOTAL	Measured	367	12	4100	1100	28%
	Indicated	1000	12	4000	1100	27%
	M + I	1400	12	4000	1100	28%
	Inferred	500	12	3700	1000	27%

Investment Opportunity

- ✓ Globally significant titanium and rare earths resource.
- ✓ High-grade, large-scale, long-life deposit.
- ✓ Forecast low development and processing costs.
- ✓ In-demand commodities with high-growth markets.
- ✓ Premium mining region with world-class infrastructure.
- ✓ Strong relationships with community and stakeholders.
- ✓ Unwavering commitment to ESG and sustainability.
- ✓ Near and medium-term catalysts driving shareholder value.
- ✓ Highly experienced leadership and management team.

Capital Structure

92.6m

Shares on issue

108m

Fully Diluted

12.5m

Options, Warrants, Performance rights

Meet the Team



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